For advisor information only

Program Overview TFSA Loans

TFSA Loan Program

At B2B Bank, we understand that charting long-term financial plans for your clients is a top priority. That's why we've created a lending solution that can help build your clients' wealth and ensure sufficient savings for the future.

Feature	Benefit
Simplified pricing	Pricing is based on the term selected, not the loan amount.
Low loan amounts	Minimum loan amount of \$5,000.
No penalties	All or part of a loan can be repaid at any time without penalty.
Flexible term length	Choose a variable rate loan with a term between one and ten years.
Easy online application	Apply for all your loans online, including Distribution Alliance loans, using our Electronic Application Submission Entry (EASE).

TFSA Lending Rates¹

Amortization period	Variable rate
1 – 2 years	Prime + 1.00%
3 – 5 years	Prime + 1.50%
6 – 10 years	Prime + 2.90%

For more information, call **1.800.263.8349** or visit **b2bbank.com/tfsaloan**.

¹Prime Rate means the annual interest rate announced by B2B Bank from time to time as being its reference rate then in effect (the "Prime Rate"). For current interest rates, please visit **b2bbank.com**. All rates are subject to change without notice. B2B Bank does not provide investment advice to individuals or advisors and does not endorse nor promote any investment products. The dealer and advisor, not B2B Bank, are responsible for determining the suitability of investments for their clients and for informing them of the risks associated with borrowing to invest. B2B Bank acts solely in the capacity of lender and loan account administrator. Any loan approval by B2B Bank should not be construed as an endorsement of any investment choice, program or strategy. All loans are subject to credit approval and borrowed monies are due and payable regardless of the performance of the investments purchased. B2B Bank reserves the right to request additional information or documentation at its sole discretion. The B2B Bank TFSA Loan Program is available exclusively through licensed financial

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