

Requested transfers

The parties named below hereby request that Beneva transfer the representative and his clients from the transferor general agent to the transferee general agent, as follows:

Representative name	Individual Insurance code	Financial services code
Name of current general agent (transferor)	Individual Insurance code	Financial services code
Name of new general agent (transferee)	Individual Insurance code	Financial services code

The transfer will apply to the entire in force business as well as to new business or new financial services submitted, for Individual **Life and Health Insurance products** and for **Financial services products**, for service and remuneration.

Consent to transfer and commitment

By signing the transfer between general agents request, the parties consent to abovementioned transfer and agree that it will be subject to Beneva's rules and procedures on transfers between general agents in effect at time of request and to the additional conditions set out below and declare that:

- the parties have the exclusive right to authorize the transfer and agree to jointly compensate Beneva for any claims presented by third parties and related in any way to the fact that Beneva is acting on the basis of this request;
- the signature on this request is proof that the acquisition price has been paid by the transferee general agent to the transferor general agent;
- each of the parties has read, understood and accepted the conditions of Beneva's rules, procedures and acquisition price for transfer between general agents Annex;
- each of the parties agrees that this request will be binding to each of them, as well as their heirs, executors and assigns.

The transferee general agent:

- is responsible for verifying that the representative respects the transfer conditions;
- accepts financial responsibilities for related business to the representative contract transfer. Any chargeback will be calculated at the bonus percentage or sharing rate in effect at the time of recovery for individual (life and health) insurance policies subscribed with la Capitale.
- accepts all the responsibilities pertaining to the business transfer for service to insureds or participants for all in force and new business or new financial services submitted following a transfer between general agents;
- also agrees to serve as co-debtor, jointly with the representative, with respect to the representative's obligations towards Beneva;
- agrees to pay administrative fees that may apply to carry out the transfer in accordance with the conditions stipulated in the Beneva's rules, procedures and acquisition price for transfer between general agents Annex.

The transferor general agent:

- is responsible for negotiating the transfer on its own behalf an on behalf of any associated general agent (AGA) in relation to the representative;
- remains responsible for any chargeback of bonuses received for individual insurance contracts (life and health) subscribed by the representative with SSQ insurance and with Beneva Inc. after January 1, 2023 when the commission chargeback period on those contracts is not waived, after the transfer of that business.

Receipt of the duly signed request at Beneva's office will certify that the various parties have agreed to the abovementioned transfer of representative between general agents.

_____		Y Y Y Y M M D D
Representative's signature		Date
_____	_____	Y Y Y Y M M D D
Name of the Firm's authorized signatory (attached representative)	Signature of the Firm's authorized signatory	Date
_____	_____	Y Y Y Y M M D D
Name of the Transferee general agent's authorized signatory	Signature of the Transferee general agent's authorized signatory	Date
_____	_____	Y Y Y Y M M D D
Name of the Transferor general agent's authorized signatory	Signature of the Transferor general agent's authorized signatory	Date