

General agent

General agent name

Individual Insurance No.

Financial services No.

Section A - Representative information – to be completed for all representatives

Individual Insurance No. (if applicable)

Financial services No. (if applicable)

FundSERV representative code (Financial services only)

Name of representative (as it appears on the licence)

First name

SIN (for tax purposes)

Business address (for Financial services, note that this address will appear on clients' statements)

Date of birth

City

Province

Postal code

Email

Gender: ☐ Female ☐ MaleLanguage preference: ☐ French ☐ English

Business phone

Mobile

¹ If the agency is Fundserv, a Fundserv code must be provided for the representative in order to receive a code to sell financial services products.**Section B - Company or partnership information** – to complete if you are a representative attached to a firm or a representative in a company

Name of firm or company

X

Signature of authorized signatory of the firm or company

Name of authorized signatory (please print)

Date

Description and Corporate sites policy

The corporate sites allow you to consult your client files, your commission statements (if applicable) and useful documents. The Extranet websites users are responsible for following and implementing the security measures designed to protect their access to these sites, in particular by not disclosing their username or password and by keeping this information in a safe place. Compliance with this policy is a way of protecting the personal information in client files; the undersigned is responsible for the consequences of any non-compliance with this policy.

Consent and signature – Corporate sites (mandatory)

I hereby declare having reviewed the corporate sites section and agree to keep strictly confidential the usernames and passwords issued to me to access Beneva's corporate sites.

X

Signature of representative

Date

Canada's Anti-Spam Legislation (CASL)

In order to meet the requirements of CASL, we must obtain your consent to send you certain communications by email.

Please note that you will continue to receive emails at all times as part of your business relationship with Beneva Inc., including information about the products and services offered and legislative and administrative changes.

Consent and signature – Canada's Anti-Spam Legislation

I agree to receive information about latest news, special offers and promotions by email from Beneva inc. and La Capitale Financial Security, Insurance company Inc.. This consent may be withdrawn at any time.

X

Signature of authorized signatory

Date