

Simplified Instructions
Beneva Guaranteed Investment Funds and Beneva GIAs
Beneva inc., P.O. Box 10510, Station Sainte-Foy, Quebec, QC G1V 0A3

						Contract N	0.:	
1.	Investor's Ider	ntifica	ation					
_								
	ast name				First name			
2.	Plan Details (C	Check	one box onl	y)				
	Non-registered TFSA RRSP OR Spou							
	LIRA¹/LRSP¹ OR ☐ LIF¹ Check one jurisdiction: ☐ Alberta ☐ British Columbia ☐ Manitoba ☐ New Brunswick ☐ Newfoundland and Labrador ☐ Nova Scotia ☐ Ontario ☐ Quebec ☐ Saskatchewan ☐ Federally regulated (including Northwest Territories, Nunavut, Prince Edward Island and Yukon) Restricted LIF¹ OR ☐ RLSP¹							
	PRRIF (Saskatchewan)		-	ndland and Labrador)				
					th. Attach a copy of the divorce or separatio	on judgment or a copy of the dea	th certificate.	
3.	Transaction Ty	/pes						
				ayments or single pay Pre-authorized Transactio				
	tach the FRA1234A Ide n-registered plan is for			osed persons and heads o	of international organizations	form if the deposit or	the transfer made into a	
Ot	her types of transac	tions -	- Please comple	te the Investment ins	tructions section.			
	Cash deposit by chec	que:	\$ Amount		Y Y M M D D			
	Transfer from anothe	er institu	ıtion or an employ	er – Attach a copy of th	e form			
	Type of form:							
	Amount:	\$		\$			\$	
	Name of financial institution or employer:							

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4. Investment Instruction

Only one guarantee option is permitted per application. Refer to Section 6.4 of the Information Folder for age limits for subscribing and contributing.

	Amount (\$ or %) – \$400 minimum								
		Cash deposit		External transfer					
High-Yield Account									
Beneva Guaranteed Interest Accounts (Beneva GIAs)	Amount (\$ or %) – \$	Investment maturity		Compound	Simple Interest (S)		Redeemable or		
Product code	Cash deposit	External transfer	date (YYYY/MM/DD) or term		Interest (C)	Annual frequency ¹		Non-redeemable (R², NR)	
Beneva Guaranteed		Wire order No.			Amount (\$ or %) – \$400 minimum				
(Beneva GIFs)		(mandatory if FundSERV)	Fund code Mandatory ³		Cash deposit E		Ext	External transfer	

5. Important Notice

Any amount that is allocated to a segregated fund is invested at the risk of the contractholder and may increase or decrease in value.

Beneva offers a guarantee relative to the contributions the contractholder makes to Beneva Funds. This guarantee ensures that the contractholder holds a minimum given percentage of contributions upon the maturity of the guarantee and upon the death of the annuitant (refer to the Information Folder and to the Fund Facts for more information). The guarantee described herein does not concern fund returns, which are not guaranteed.

A segregated fund consists of a pool of capital held separately from an insurer's other assets, which is managed by professionals and invested in a variety of different securities.

Beneva reserves the right to, at any time, restrict or to no longer accept fund unit purchases, to close down a fund or to change a fund manager.

Transfer fees: This investment may be redeemed or transferred at any time, subject to transfer fees.

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^{1.} Direct Deposit (attach a cheque specimen)

^{2.} Redeemable investment subject to the applicable fees and penalties

^{2.} The first digit of the fund code indicates the guarantee selected; the second represents the sales option and the three last ones correspond to the fund number. In the absence of choice for the first two digits, the basic guarantee and no-load sales option will be selected.



6. Investor's Declaration

Signature of advisor

- I have verified the information contained in this application and certify it to be true and complete.
- I acknowledge that I have read and understood the Important Notice section.
- I agree to pay any fees and penalties applicable to this transfer, if applicable.
- I certify that my signature, if affixed electronically, has the same legal value as my handwritten signature. Any reproduction of this form whose integrity is ensured has the same legal value as the original.

Signed at	on this	day of	20
x			
Signature of investor			
X			
Signature of co-investor (where applicable)			
7. Advisor's Declaration			
I declare that I obtained prior specific authorization from the	investor for this instruction form and that I in	nformed the investor of ar	ny applicable fees and penalties.
I certify that the contractholder's signature was affixed by the	e contractholder.		
I certify that my signature, if affixed electronically, has the sa has the same legal value as the original.	me legal value as my handwritten signature	e. Any reproduction of this	s form whose integrity is ensured
Signed at	on this	day of	20
X	l , ,	. 1	

Protecting your personal information is a priority for Beneva. To find out more about our practices, please consult the *Personal Information Protection Statement* located at www.beneva.ca.

Advisor code

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