

**The patient is responsible for any fees related to the completion of this form.**

**Plan Member/Employee Information and Consent**

**To Be Completed By Patient**

Male  
 Female

Plan Member/Employee Name : \_\_\_\_\_  
Last Name First Name

Date of Birth: | Y | Y | Y | Y | M | M | D | D |   
 Height: \_\_\_\_\_   
 Weight: \_\_\_\_\_   
 Home Phone # (+ Area Code): \_\_\_\_\_   
 Cell Phone # (+ Area Code): \_\_\_\_\_

Address: \_\_\_\_\_  
Street City Province Postal Code

Employer's Name: \_\_\_\_\_   
 Plan Contract #: \_\_\_\_\_   
 Member Certificate #: \_\_\_\_\_

Last Date Worked: | Y | Y | Y | Y | M | M | D | D |   
 Date Returned to Work or Expected Return to Work Date: | Y | Y | Y | Y | M | M | D | D |

**Questions**

**To Be Completed By Physician**

- STOP**

  - If your patient has returned to work or is expected to return to work within 4 weeks of the Last Date Worked, complete **sections 1 to 4 only** and sign the end of the form.
  - For absences expected to be greater than 4 weeks, please complete **Pages 1 and 2 in full**.

**1) Diagnosis**

Primary Diagnosis: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Secondary and/or Complications: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

If Childbirth - Expected or Actual Delivery Date | Y | Y | Y | Y | M | M | D | D |   
 Vaginal     C-Section

Occupational Illness/injury?     Yes     No   
 Auto accident?     Yes     No

If yes, date of event: | Y | Y | Y | Y | M | M | D | D |   
 If yes, date of event: | Y | Y | Y | Y | M | M | D | D |

Date of first visit to you pertaining to this condition: | Y | Y | Y | Y | M | M | D | D |   
 First date of work absence due to condition: | Y | Y | Y | Y | M | M | D | D |

**2) Hospitalization**

Is/was patient hospitalized?  or had day surgery?

| Y | Y | Y | Y | M | M | D | D |    | Y | Y | Y | Y | M | M | D | D |    \_\_\_\_\_  
 Date of admittance    Date of discharge    Institution Name

If surgery was performed please provide date and description of surgery:

| Y | Y | Y | Y | M | M | D | D |    \_\_\_\_\_  
 Date    Description

**3) Treatment** (drug, dosage, physiotherapy, other): \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**4) Prognosis** Please provide the prognosis for recovery:

\_\_\_\_\_

\_\_\_\_\_

Has the patient been treated for this same or similar condition in the past?  Yes  No

If yes, date: 

Y	Y	Y	Y	M	M	D	D
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 Treatment Provider: \_\_\_\_\_

Please describe the patient's symptoms including history, severity and frequency: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Frequency of Visits: Weekly  Monthly  Other  \_\_\_\_\_

**5) Continuation of Attending Physician's Statement for Absences that may be Greater than 4 Weeks**

**Please attach copies of all relevant:**

- test results/investigations (If test results are not attached, we will interpret this as tests were not performed)
- consultation reports

**If consultation report is not attached, please indicate if your patient has or will be seen by a specialist for this condition.**

\_\_\_\_\_  
Name of Specialist Specialty Date of Visit 

Y	Y	Y	Y	M	M	D	D
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Based on your clinical findings and observations, please describe the patient's current cognitive and/or physical restrictions and limitations:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please list any complications and additional conditions impacting your patient's level of function or the expected recovery period:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Is the patient following the recommended treatment program?  Yes  No

Do you have concerns about the patient's ability to manage his/her own affairs?  Yes  No

**Notice to Physician**

The information in this statement will be kept in a life, health, or disability benefits file with the insurer or plan administrator and might be accessible by the patient or third parties to whom access has been granted or those authorized by law.

Name of Attending Physician \_\_\_\_\_ Date Signed : 

Y	Y	Y	Y	M	M	D	D
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(please print)

Physician's Specialty \_\_\_\_\_ License Number: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City Province Postal Code

Telephone # (+ area code): 

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 Fax # (+ area code): 

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Signature: \_\_\_\_\_