





**3 BENEFICIAL OWNERSHIP INFORMATION CONCERNING CORPORATIONS, PARTNERSHIPS OR NON-PROFIT ORGANIZATIONS (cont.)**

**Shareholder/Owner 3**

_____		_____		_____
First name		Last name		% shares or control
_____				
Address (No., street, apartment)				
_____				
City	Province/State	Country	Postal/zip code	

**Shareholder/Owner 4**

_____		_____		_____
First name		Last name		% shares or control
_____				
Address (No., street, apartment)				
_____				
City	Province/State	Country	Postal/zip code	

**4 INFORMATION CONCERNING TRUSTS**

Provide the following information for each trustee, beneficiary and settlor. Use as many additional forms as are necessary.

**Trustee 1**

_____		_____		
First name		Last name		
_____				
Address (No., street, apartment)				
_____				
City	Province/State	Country	Postal/zip code	

**Trustee 2**

_____		_____		
First name		Last name		
_____				
Address (No., street, apartment)				
_____				
City	Province/State	Country	Postal/zip code	

**Beneficiary 1**

_____		_____		
First name		Last name		
_____				
Address (No., street, apartment)				
_____				
City	Province/State	Country	Postal/zip code	

**4 INFORMATION CONCERNING TRUSTS (cont.)**

**Beneficiary 2**

\_\_\_\_\_  
 First name Last name

\_\_\_\_\_  
 Address (No., street, apartment)

\_\_\_\_\_  
 City Province/State Country Postal/zip code

**Settlor 1**

\_\_\_\_\_  
 First name Last name

\_\_\_\_\_  
 Address (No., street, apartment)

\_\_\_\_\_  
 City Province/State Country Postal/zip code

**5 VERIFICATION OF TAX CLASSIFICATION (FATCA AND CRS)**

a) **FATCA** – Was the entity established in the U.S. or a U.S. state?  Yes  No  
 If so, indicate the U.S. federal taxpayer identification number (U.S. TIN) \_\_\_\_\_

b) **CRS** – Was the entity established in a jurisdiction other than Canada or the United States?  Yes  No  
 If so, indicate the country and the foreign taxpayer identification number

\_\_\_\_\_  
 Country Identification number

c) **Complete only if the entity is a passive entity<sup>4</sup> or a trust** – Are any of the beneficial owners (i.e. a shareholder or an owner in the case of an entity or a trustee, a beneficiary or a settlor in the case of a trust) a U.S. citizen or resident or a resident of a jurisdiction other than Canada or the United States for tax purposes?  Yes  No – **If so**, complete the following subsection for each beneficial owner concerned. Use as many additional forms as are necessary.

Identification of beneficial owner concerned:

- Shareholder/Owner 1       Trustee 1       Beneficiary 1       Settlor 1
- Shareholder/Owner 2       Trustee 2       Beneficiary 2
- Shareholder/Owner 3
- Shareholder/Owner 4

The beneficial owner concerned is:

- A U.S. citizen or resident (FATCA)
- A resident of a jurisdiction other than Canada or the United States (CRS)

\_\_\_\_\_  
 U.S. federal taxpayer identification number (U.S. TIN) Country

\_\_\_\_\_  
 Foreign tax identification number

Note 4: A passive entity is an entity that derives 50% or more of its income from passive investments such as interest, dividends, rents, capital gains, etc.

**6 INFORMATION CONCERNING THE DIRECTORS OF CORPORATIONS AND NON-PROFIT ORGANIZATIONS**

**Director 1:** \_\_\_\_\_  
 First name \_\_\_\_\_ Last name \_\_\_\_\_

**Director 2:** \_\_\_\_\_  
 First name \_\_\_\_\_ Last name \_\_\_\_\_

**Director 3:** \_\_\_\_\_  
 First name \_\_\_\_\_ Last name \_\_\_\_\_

**Director 4:** \_\_\_\_\_  
 First name \_\_\_\_\_ Last name \_\_\_\_\_

**7 INFORMATION CONCERNING NON-PROFIT ORGANIZATIONS**

Is the contractholder/entity a charity registered with the Canada Revenue Agency?  Yes  No

If so, indicate the registration No.: \_\_\_\_\_

If not, does the contractholder/entity solicit charitable financial donations from the public?  Yes  No

**8 OWNERSHIP, CONTROL AND STRUCTURE<sup>5</sup>**

Provide information or attach documents establishing the ownership, control and structure of the entity.

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Note 5: You must indicate the name of the person who holds ultimate ownership and control of the entity and describe the organizational structure. An organizational chart of the entity must be attached for more complex structures, such as when the corporation or entity is owned by another entity.


**9 DECLARATIONS AND SIGNATURE OF THE CONTRACTHOLDER/ENTITY**

I confirm that I am duly authorized to sign on behalf of the contractholder/entity and that the documents which I have provided, including those attached to this form, are true, current and complete.

I confirm that the information I have provided in this form is true and complete.

Signed at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_.

\_\_\_\_\_  
 Name of authorized signatory

  
 \_\_\_\_\_  
 Signature of the authorized signatory