

|  |  |      |                      |     |  |              |            |
|--|--|------|----------------------|-----|--|--------------|------------|
| Insured's last name                              |  |      | Insured's first name |     |  |              |            |
| Date of birth:                                   | <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20%;">Year</td> <td style="width: 20%;">Month</td> <td style="width: 20%;">Day</td> </tr> </table> | Year | Month                | Day | Sex: <input type="checkbox"/> F <input type="checkbox"/> M | Contract No. | Client No. |
| Year   | Month  | Day  |                      |     |  |              |            |
| Address (No., street, apartment, city, province) |  |      |                      |     | Postal code  |              |            |
| Area code  |  |      | Telephone            |     |  |              |            |

**When disclosing medical and health information, the results of any genetic test should not be included.**

**1** Is the insured represented by a legal guardian to a person of full age?  Yes  No – **If so:**

|  |                               |
|--|-------------------------------|
| Guardian's last name                             | Guardian's first name         |
| Relationship to the insured                      |                               |
| Address (No., street, apartment, city, province) | Postal code                   |
| Area code      Home telephone                    | Area code      Work telephone |

**2** Does the insured reside at the above-mentioned address?  Yes  No

**If so,** with whom does the insured reside?

- Alone
- Spouse
- Family member
- Other: \_\_\_\_\_

**If not,** where does he or she reside?

- In a residential care institution
- In a hospital
- At the residence of a family member
- Other: \_\_\_\_\_

**3** Has the insured travelled outside of Canada and the United States since the onset of dependency?  Yes  No

**If so,** from 

|      |       |     |
|------|-------|-----|
| Year | Month | Day |
|------|-------|-----|

 to 

|      |       |     |
|------|-------|-----|
| Year | Month | Day |
|------|-------|-----|

**4** Has the insured undergone a psychosocial or functional assessment by a healthcare professional at a CLSC?  Yes  No

**If so,** name and address of the CLSC:

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**5** Name and address of the insured's family physician:

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|                                       |             |
|---------------------------------------|-------------|
| Address (No., street, city, province) | Postal code |
|---------------------------------------|-------------|

**6** Names and addresses of all physicians and other healthcare professionals consulted:

| Name  | Address | Date of consultation   |  |  |  |      |       |     |
|-------|---------|--|--|--|--|------|-------|-----|
| _____ | _____   | <table border="1"> <tr> <td> </td> <td> </td> <td> </td> </tr> <tr> <td>Year</td> <td>Month</td> <td>Day</td> </tr> </table> |  |  |  | Year | Month | Day |
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|       |         |  |  |  |  |      |       |     |
| Year  | Month   | Day  |  |  |  |      |       |     |

**7** Names and addresses of hospitals or institutions the insured visited or to which the insured was admitted:

| Name (hospital or institution) | Address | Length of hospitalization:  |  |  |  |      |       |     |  |  |  |      |       |     |
|--------------------------------|---------|---|--|--|--|------|-------|-----|--|--|--|------|-------|-----|
| _____                          | _____   | From <table border="1"><tr><td> </td><td> </td><td> </td></tr><tr><td>Year</td><td>Month</td><td>Day</td></tr></table> to <table border="1"><tr><td> </td><td> </td><td> </td></tr><tr><td>Year</td><td>Month</td><td>Day</td></tr></table> |  |  |  | Year | Month | Day |  |  |  | Year | Month | Day |
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| Year                           | Month   | Day   |  |  |  |      |       |     |  |  |  |      |       |     |
|                                |         |   |  |  |  |      |       |     |  |  |  |      |       |     |
| Year                           | Month   | Day   |  |  |  |      |       |     |  |  |  |      |       |     |
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| Year                           | Month   | Day   |  |  |  |      |       |     |  |  |  |      |       |     |
|                                |         |   |  |  |  |      |       |     |  |  |  |      |       |     |
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| Year                           | Month   | Day   |  |  |  |      |       |     |  |  |  |      |       |     |
|                                |         |   |  |  |  |      |       |     |  |  |  |      |       |     |
| Year                           | Month   | Day   |  |  |  |      |       |     |  |  |  |      |       |     |

**8** State the reasons why the insured has not stayed in a hospital or other institution: \_\_\_\_\_


\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**9** Additional information: \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

I acknowledge and agree that the answers in this form are true and complete.

Signed at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_ .

 \_\_\_\_\_  
 Signature of insured or his or her representative