

### IMPORTANT

This form is used when a representative wishes to transfer part or all of his business to another representative. The assignee representative must have a valid representative contract with Beneva Inc. The assignor representative must obtain his general agent's consent and the assignee representative's consent to avoid delays in the transfer process.

**Signature of the form indicates that the assignee general agent has paid the compensation, if any, to the assignor general agent. Please refer to the rules, procedures and acquisition price for transfers between general agents Annex.**

### Assignor representative

Representative or firm name (please print) Representative or firm number – Individual Insurance Representative or firm number – Financial services

General agent name (please print) General agent number – Individual Insurance General agent number – Financial services

### Assignee representative

Representative or firm name (please print) Representative or firm number – Individual Insurance Representative or firm number – Financial services

General agent name (please print) General agent number – Individual Insurance General agent number – Financial services

### Contracts to transfer

<b>Individual Insurance</b>	<input type="checkbox"/> Total business	<input type="checkbox"/> The contract(s) specified below or listed in annex:			
Contract numbers:	#	#	#	#	#
	#	#	#	#	#
<b>Financial services</b>	<input type="checkbox"/> Total business	<input type="checkbox"/> The contract(s) specified below or listed in annex:			
Contract numbers:	#	#	#	#	#
	#	#	#	#	#

### Signatures and consents

#### Assignor representative and firm

I, the undersigned, as assignor representative, hereby request the transfer of the contract(s) listed above, for service and commissions, to the assignee representative mentioned below. I sold, transferred and released to the assignee representative all compensation payable to me under the provisions of my contract with Beneva Inc. In the event of a full transfer I understand that my representative number(s) will be closed after the transfer. Any debt owed to Beneva Inc. must be repaid before the full transfer of business. By debt the company means a loan, an advance on compensation or other amounts due.

Signature of assignor representative		Y   Y   Y   Y   M   M   D   D
		Date
Name of firm authorized signatory, if applicable	Signature of firm authorized signatory, if applicable	Y   Y   Y   Y   M   M   D   D
		Date

#### Assignor general agent

For individual life and health insurance business: After the transfer, the assignor general agent remains responsible for the recovery of bonuses received for contracts sold by the assignor representative with SSQ Insurance and with Beneva Inc. after January 1, 2023 when the compensation recovery period is not over.

Name of the authorized person	Signature of the authorized person	Y   Y   Y   Y   M   M   D   D
		Date

#### Assignee representative and firm

I, the undersigned, as assignee representative, accept the transfer and accept all the underlying responsibilities. With regards to individual life and health insurance products, responsibilities include any compensation recovery or adjustment as stipulated in the remuneration schedule regarding abovementioned insurance contracts.

Signature of assignee representative		Y   Y   Y   Y   M   M   D   D
		Date
Name of firm authorized signatory, if applicable	Signature of firm authorized signatory, if applicable	Y   Y   Y   Y   M   M   D   D
		Date

#### Assignee general agent

We hereby accept the contract-related responsibilities that will be transferred and any potential financial liability for business previously conducted related to these contracts. Any chargeback will be calculated at the bonus percentage or sharing rate in effect at the time of recovery for individual (life and health) insurance policies subscribed with la Capitale.

Name of the authorized person	Signature of the authorized person	Y   Y   Y   Y   M   M   D   D
		Date